

Issue Date	9/1/2020	8/1/2020
Title	GO Ref Bds Ser 2020B	GO Ref Bds Ser 2020
Par Amount	\$990,000	\$1,804,000
Outstanding	\$960,000	\$1,422,000
Sale Type	Negotiated	Private Placement
Tax Treatment	BQ	BQ
Denomination	5,000	5,000
Instrument	Bonds	Bonds
Sale Date	8/18/2020	7/9/2020
Delivery Date	9/15/2020	8/17/2020
First Coupon Date	2/15/2021	1/1/2021
Second Coupon Date	8/15/2021	7/1/2021
First Payment Date	2/15/2030	1/1/2021
Interest Basis	30/360	30/360
Interest Pays	Semi-Annually	Semi-Annually
Principal Pays	Annually	Annually
Purpose	Refunding;	Refunding;
Refunding Bond		
Refunded Bonds	Comb Tax & Rev C/O Ser 2006	GO Ref Bds Taxable Ser 2013
Call Memo	Term bonds maturing on 02/15/2032 callable in whole or in part on any date beginning 02/15/2029 @ par.	Bonds maturing on 01/01/2026 to 01/01/2029 callable in whole or in part on any date beginning 01/01/2025 @ par.
NextCallDate	2/15/2029	1/1/2025
Lead Manager	Frost Bank	Truist, Charlotte, NC
Financial Advisor	Government Capital Securities Corporation, Southlake, TX	Government Capital Securities Corporation, Southlake, TX
Bond Counsel	Orrick, Herrington & Sutcliffe LLP, Houston, TX	Orrick, Herrington & Sutcliffe LLP, Houston, TX
Paying Agent	UMB Bank, N.A.	Truist

Credit Enhancement	Insurance: Build America Mutual	Insurance: Build America Mutual
Moody's	NR	NR
SandP	NR	NR
Fitch	NR	NR
HR	NR	NR
Kroll	NR	NR
TIC	0	2.2835
NIC	1.9414	1.91
	Maturities	Maturities

*=Callable

MaturityDate	02/15/22 3.0000% \$30,000	01/01/23 1.9100% \$191,000
Coupon	02/15/23 3.0000% \$30,000	01/01/24 1.9100% \$195,000
Principal	02/15/24 3.0000% \$30,000	01/01/25 1.9100% \$200,000
	02/15/25 3.0000% \$35,000	*01/01/26 1.9100% \$203,000
	02/15/26 3.0000% \$35,000	*01/01/27 1.9100% \$206,000
	02/15/27 3.0000% \$35,000	*01/01/28 1.9100% \$210,000
T = Term	02/15/28 3.0000% \$35,000	*01/01/29 1.9100% \$217,000
S = Sinker	02/15/29 3.0000% \$35,000	
Number = Group	*02/15/30 3.0000% \$225,000 T1S	
	*02/15/31 3.0000% \$230,000 T1S	
	*02/15/32 3.0000% \$240,000 T1	